## Sharswood/Blumberg Choice Neighborhoods

#### NEIGHBORHOOD ECONOMIC DEVELOPMENT WORKSHOP

AUGUST 14,2014

GIRARD COLLEGE
CHRISTINE MANLEY HALL
2101 COLLEGE AVENUE
PHILADELPHIA, PA 19121







#### Welcome

SHARSWOOD/BLUMBERG CHOICE NEIGHBORHOODS

Neighborhood Economic Development Workshop



#### Welcome & Introductions



- Our Host Girard College: Ava Willis Barksdale, Vice President
- Choice Neighborhoods Planning Team:
  - PHA CNI Grantee & Responsible for Housing Implementation
  - WRT Planning Coordinator, Architects, Planners & Urban Designers
  - RES Market Analysis
- Partnering Agencies:
  - Philadelphia Commerce Department
  - Philadelphia Planning Commission
  - Philadelphia Redevelopment Authority (PRA)
  - Office of Housing and Community Development (OHCD)
- Stakeholders: Local Organizations, Neighborhood Residents







#### Today's Agenda

Sharswood/Blumberg Choice Neighborhoods

#### **Work Session**

1. Welcome & Introductions [3:00-3:15pm]

- 2. Presentation of Analysis & Key Findings [3:15-4:00pm]
- 3. Overview of Economic Development Opportunities [4:00-4:15pm]
- 4. Break-out Working Groups [4:15-5:30pm]

Within a 1-hour session, groups made up of City agency and non-profit partners, community residents, and planning experts will be tasked with developing a vision, goals, objectives, and an economic development strategy to achieve that vision.







#### Refreshment Break & Set Up [5:30-6:00pm]

#### **Evening Public Presentation**

#### Today's Agenda

Sharswood/Blumberg Choice Neighborhoods

 Public Presentation of Preliminary Economic Development Strategies [6:00-7:30pm]

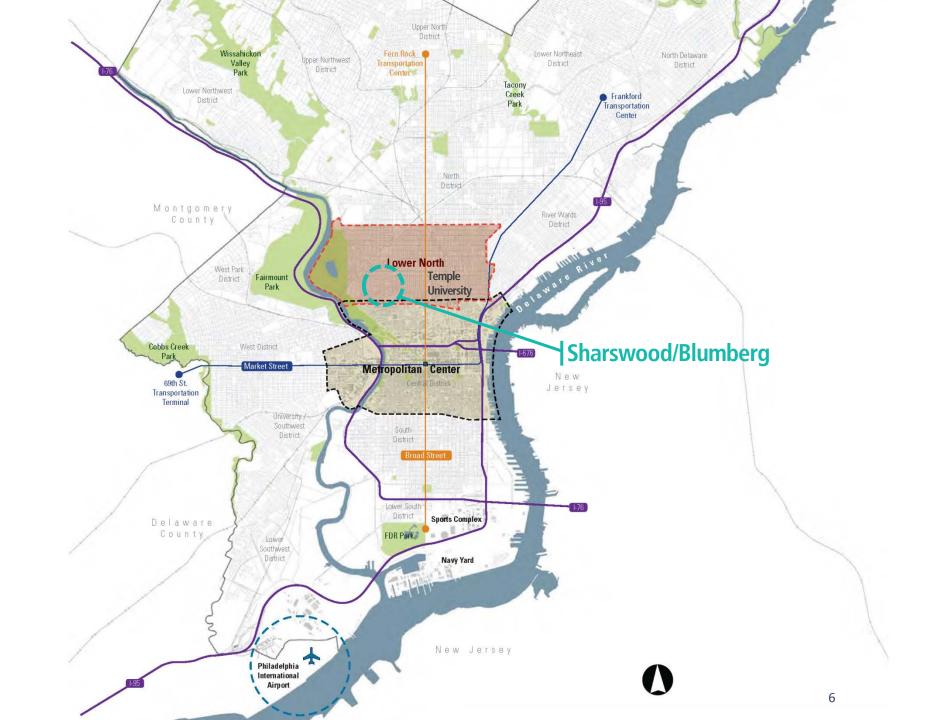
> Open to the entire community - The initial work from the afternoon session will be presented for comment and discussion.



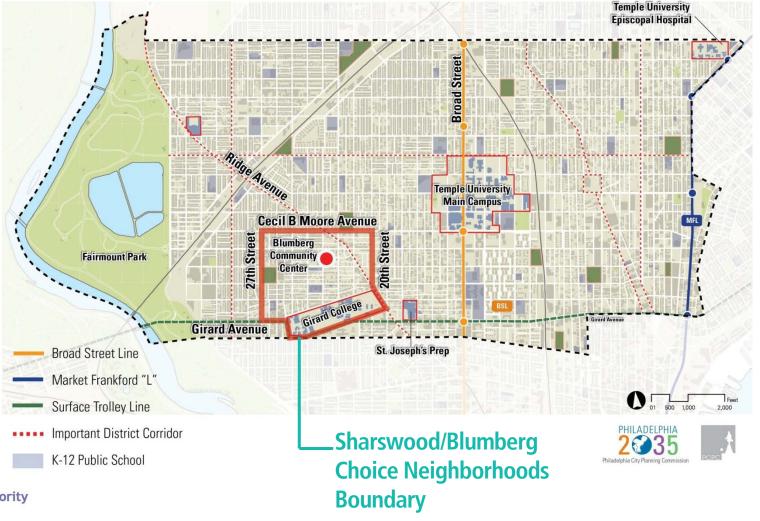
PART III -







### **Sharswood/Blumberg Choice Lower North District Boundary**









#### Why Choice Neighborhoods?



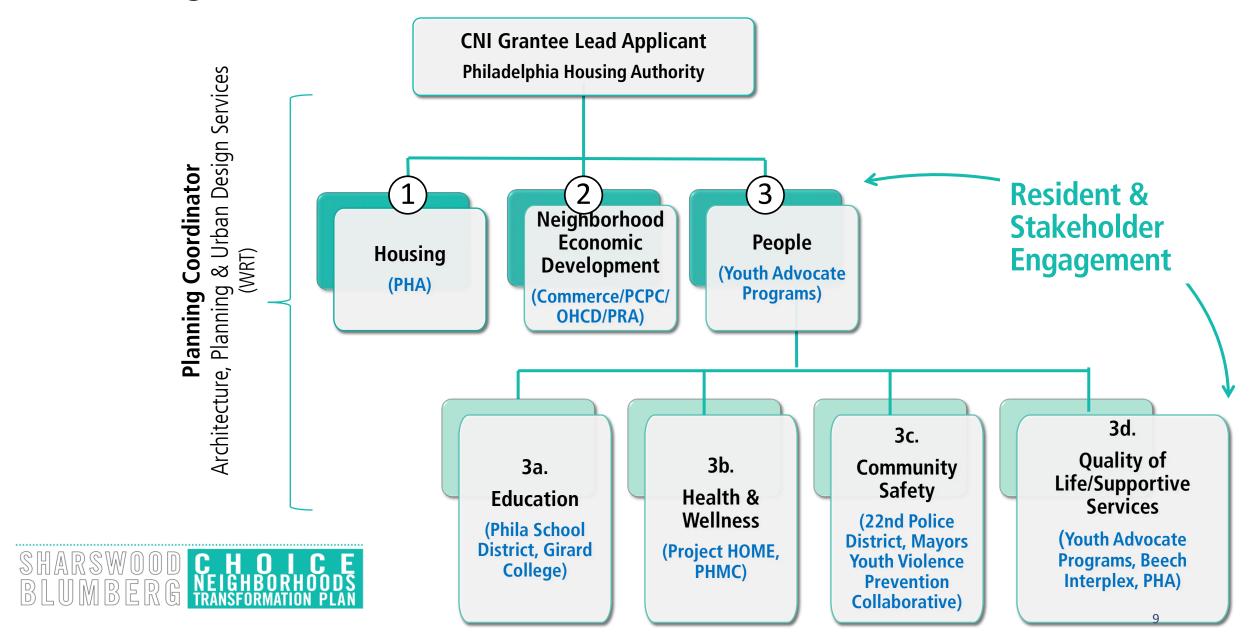
- Direct investments
- Demonstrate partnership, collaboration & commitment to address challenges
- Engage community stakeholders and residents in meaningful decision-making roles
- Utilize data to set and monitor progress toward implementation goals







#### **Organizational Structure**



# Opportunity for Collective Impact & To Build Community Vision

#### **Community-supported Vision:**

"The Sharswood/Blumberg Neighborhood is a peaceful, loving, family-oriented residential community where all residents can take pride in its unique history, cleanliness, attractive housing, great schools, and thriving commercial corridor filled with local businesses."

#### How will the community change in:











#### Housing

- One-for-one replacement of PHA Norman Blumberg family site and rehab of senior building
- Infill housing and rehab to rebuild neighborhood fabric
- Support to existing residents and homeowners
- Mixed-income and new homeownership opportunities that builds the critical mass of people needed to support additional amenities



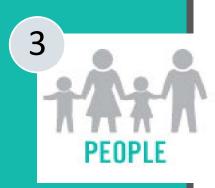
#### Neighborhood

- Rebuild the Ridge Avenue Commercial Corridor by attracting new investment, supporting existing businesses
- New amenities and improvements to existing amenities (parks, streetscape, lighting, gardens sidewalks, crosswalks, bike lanes, trees, signage, art,...)
- Link existing neighborhood to anchor institutions (Girard College, Project HOME); re-use existing institutional sites (Reynolds, Vaux)









#### **People**

- Ensure residents have the support and available opportunity to improve their health & wellness, education, job and skills development
- Build and strengthen the capacity of resident leaders to direct impactful change in their community (community safety; community cohesion...)

#### **Jobs & Skills Development**

- Hard to serve youth strategy
- Afterschool programming and job training opportunities
- Housing services & resources for the neighborhood residents
- Job training & employment opportunities for neighborhood residents







#### Community & Stakeholder Engagement





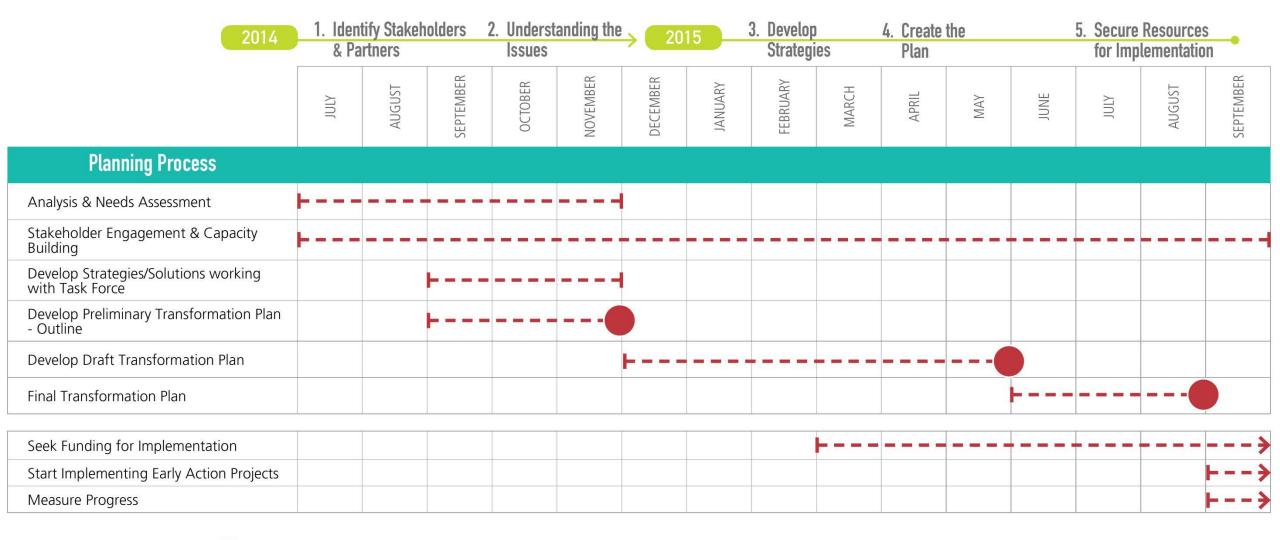
 Capacity Building- Strengthen the ability for residents and stakeholders to lead neighborhood revitalization activities and <u>benefit</u> from neighborhood transformation efforts.





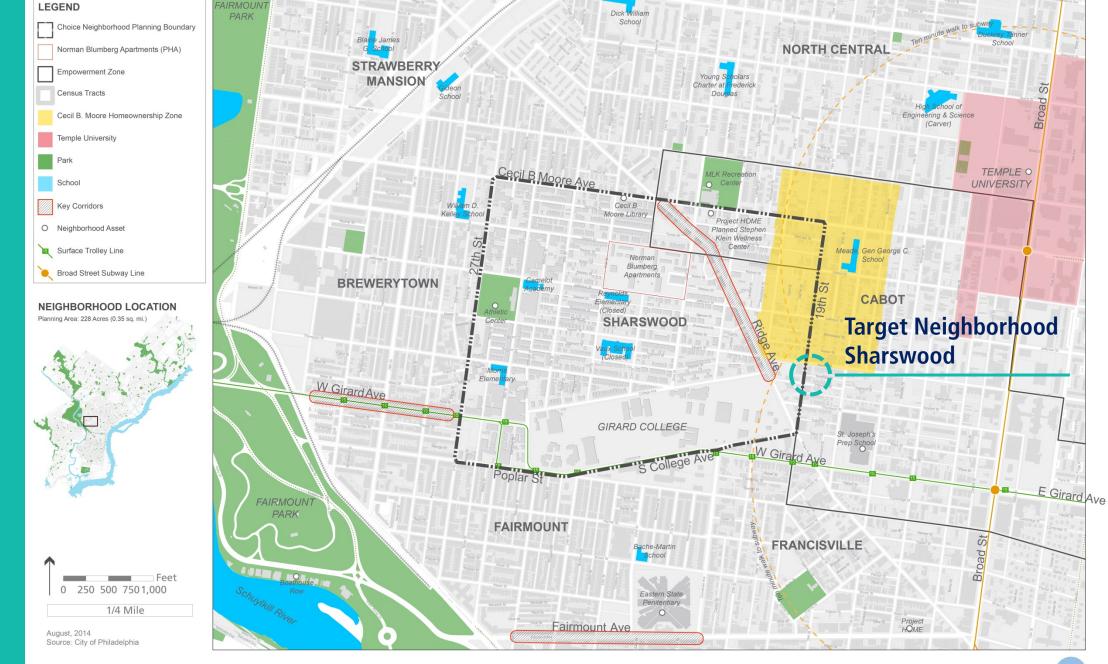


#### **Sharswood/Blumberg Choice Big Picture**

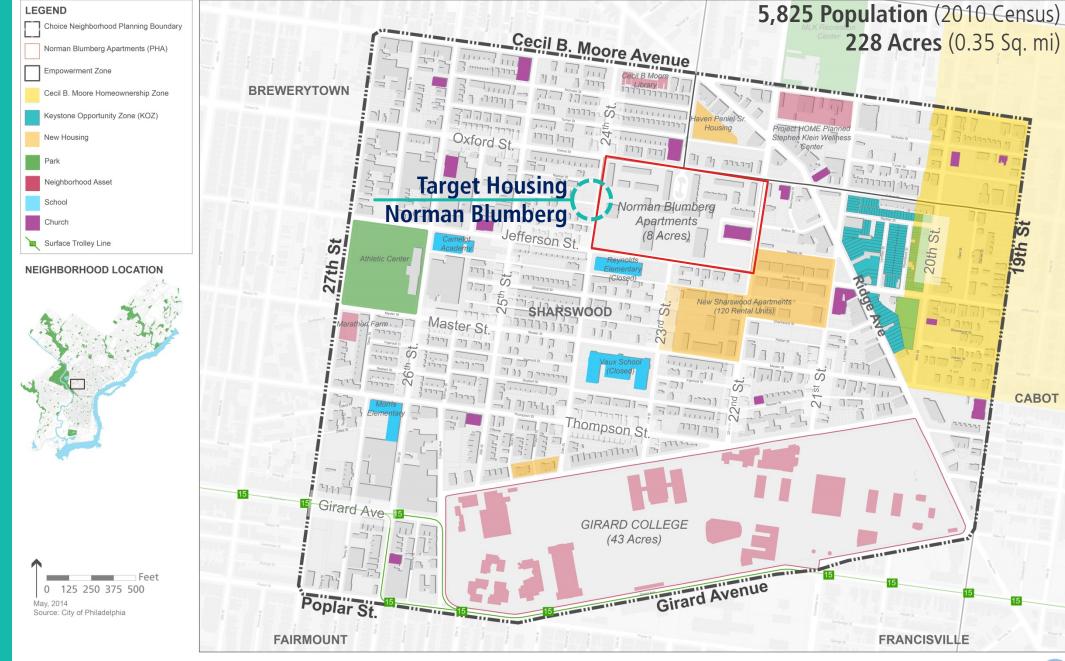




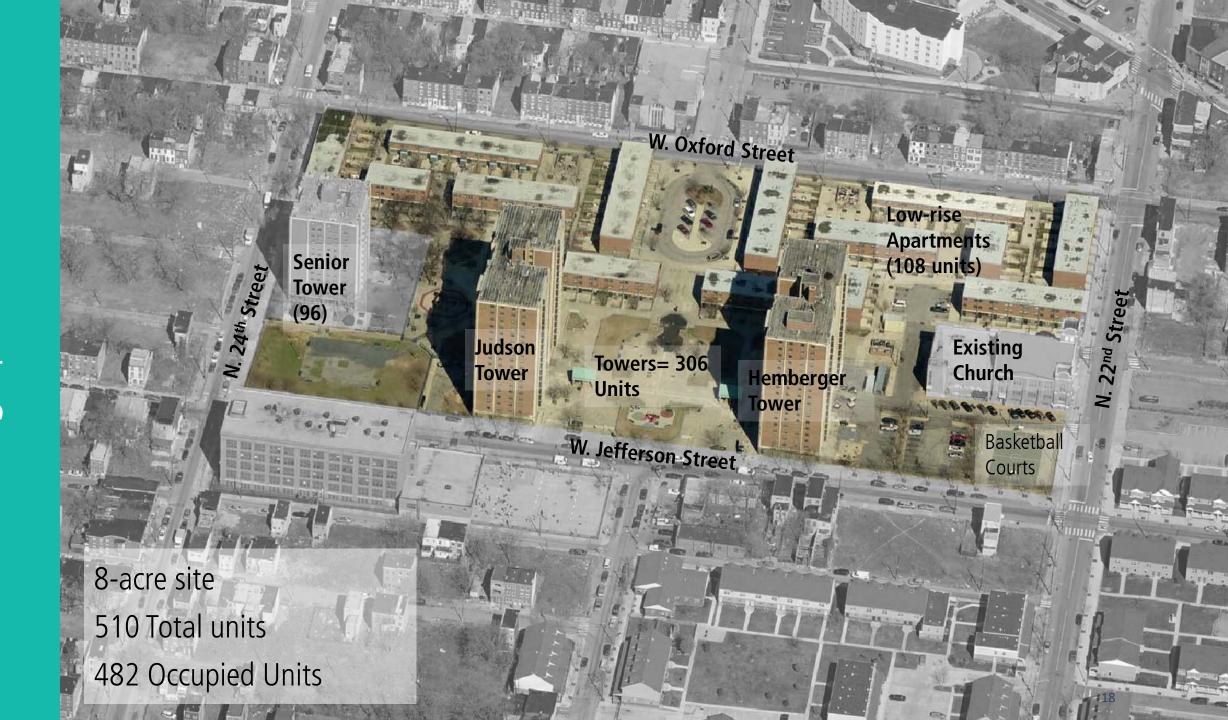
Analysis and Key Findings













Community Pride & Investment



**Engaged Residents** 



Agency Focus & Committed Stakeholders



Institutional Assets



Institutional Investment



Stable Housing



School Reuse Potential



Vacant Land/Publicly-owned land

## POVERTY RATE SHARSWOOD 44% PHILADELPHIA 26%





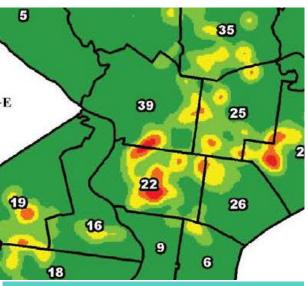
Vacancy — 36% long-term



Disinvestment – Repairs needed



Neglect- trash, dumping



High Crime



Lack of Resources – closed schools



High Unemployment



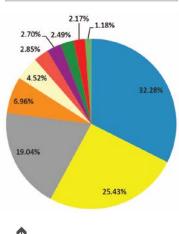
Dangerous Structures

#### **Area Challenges**

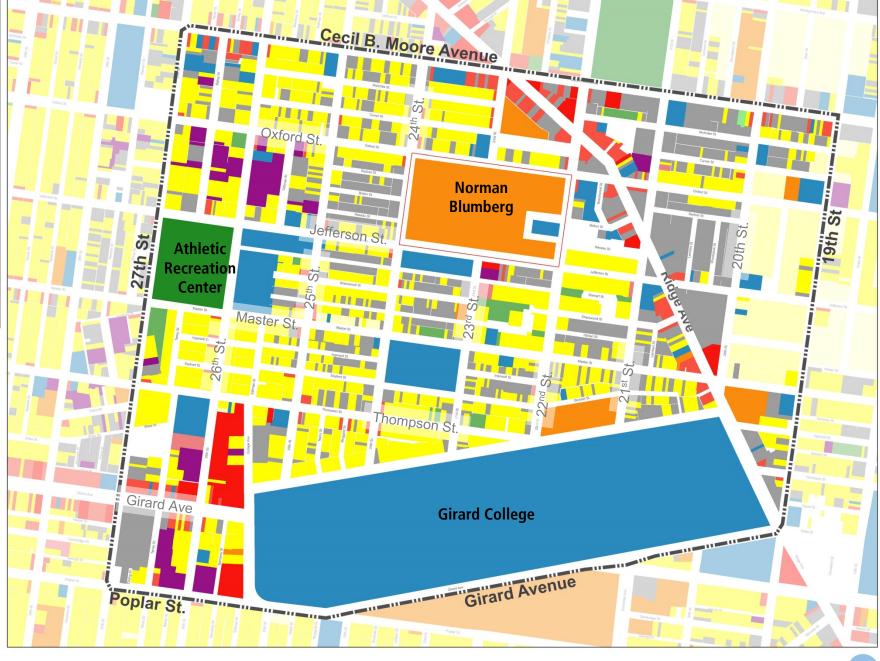


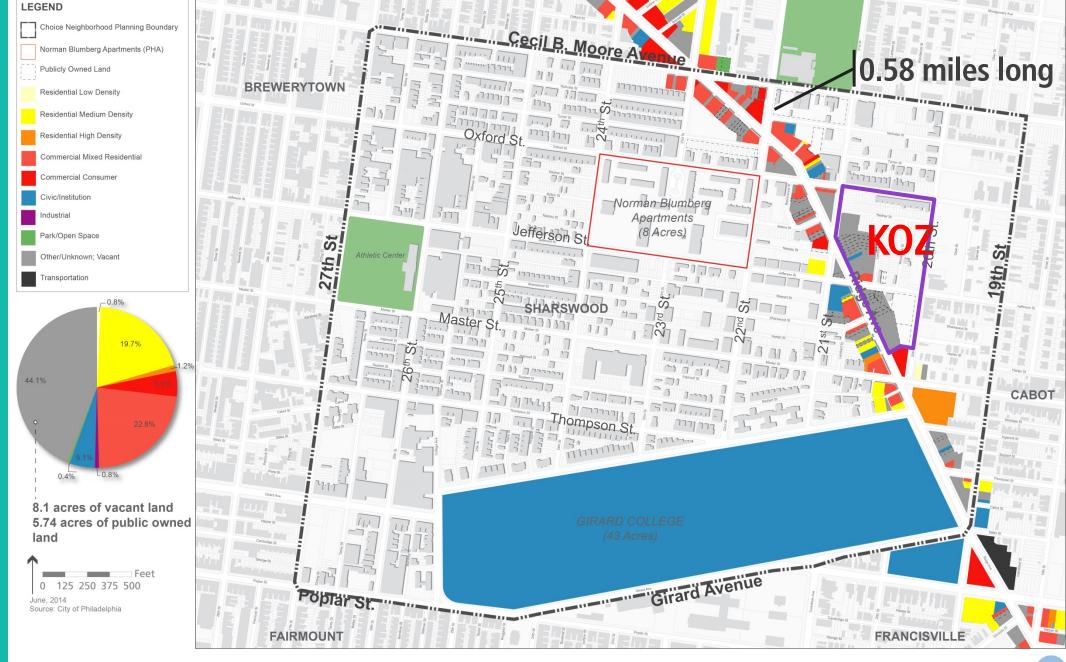
- 37% Residential
- 25% Girard College and other Institutions
- 19% Vacant (Land and **Buildings**)















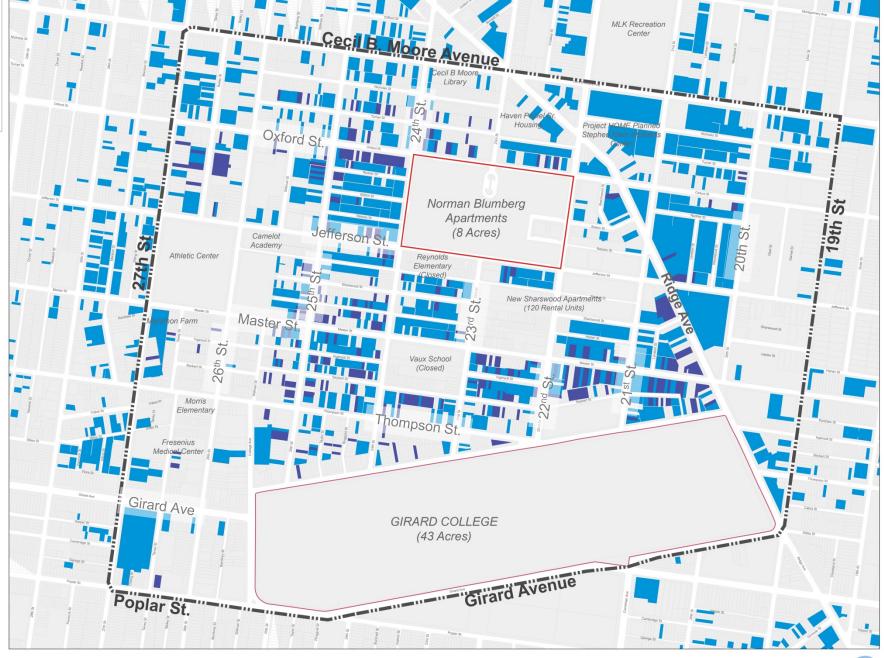
#### Neighborhood:



#### Citywide:

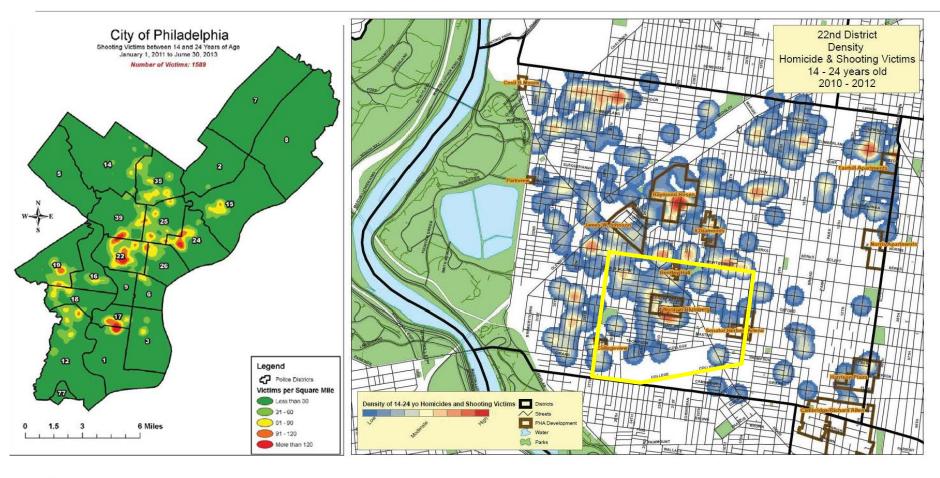








#### Crime



- 2010 2012 a total of 716 crimes were reported to PHAPD from the 12 PHA sites in 22nd Police District.
- Majority aggravated assault & theft
- Raymond Rosen site followed by Norman Blumberg are sites with the highest reported crimes

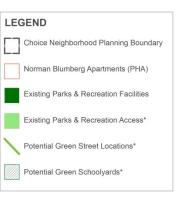


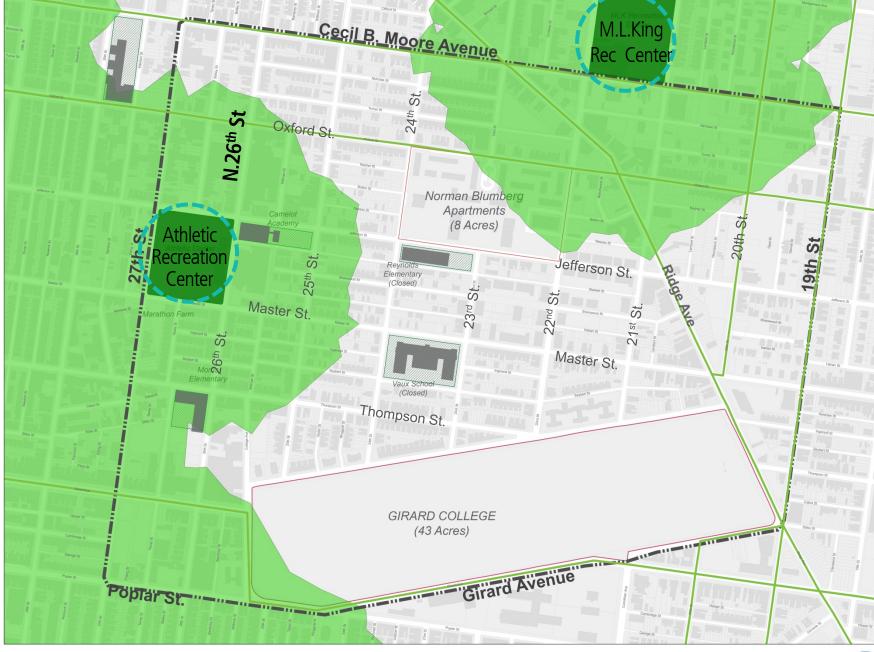


















M.L.King Rec Center

4.7 Acre Facility

With: Pool, ballfields, sports

courts, playground, After

School Programs

Baseball and Basketball

Boxing

Day camp

**Girl Scouts** 

Drill Team

Swimming

Athletic Recreation Center

4.8 Acre Facility

With: Pool, ballfields, sports courts, playground, After School Programs

Arts and Crafts

Baseball and Basketball

Boxing

Day camp

Girl Scouts

Drill Team

Swimming











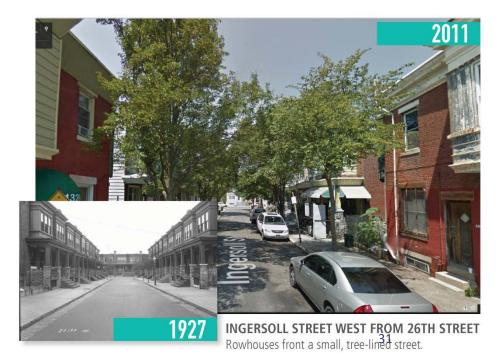


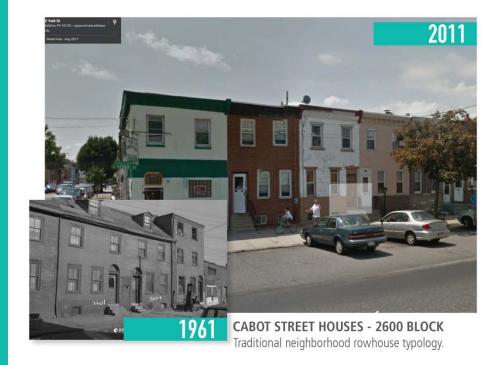






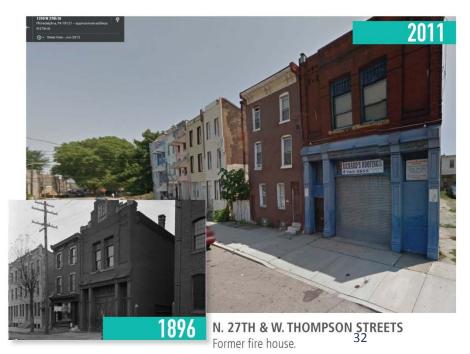




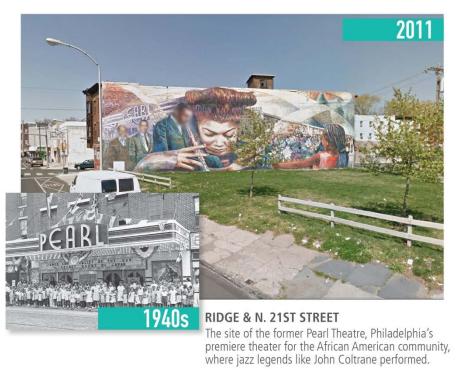




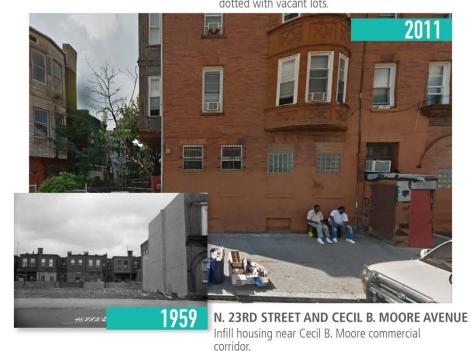














Housing



Commercial Corridor



Girard College



Schools



Churches



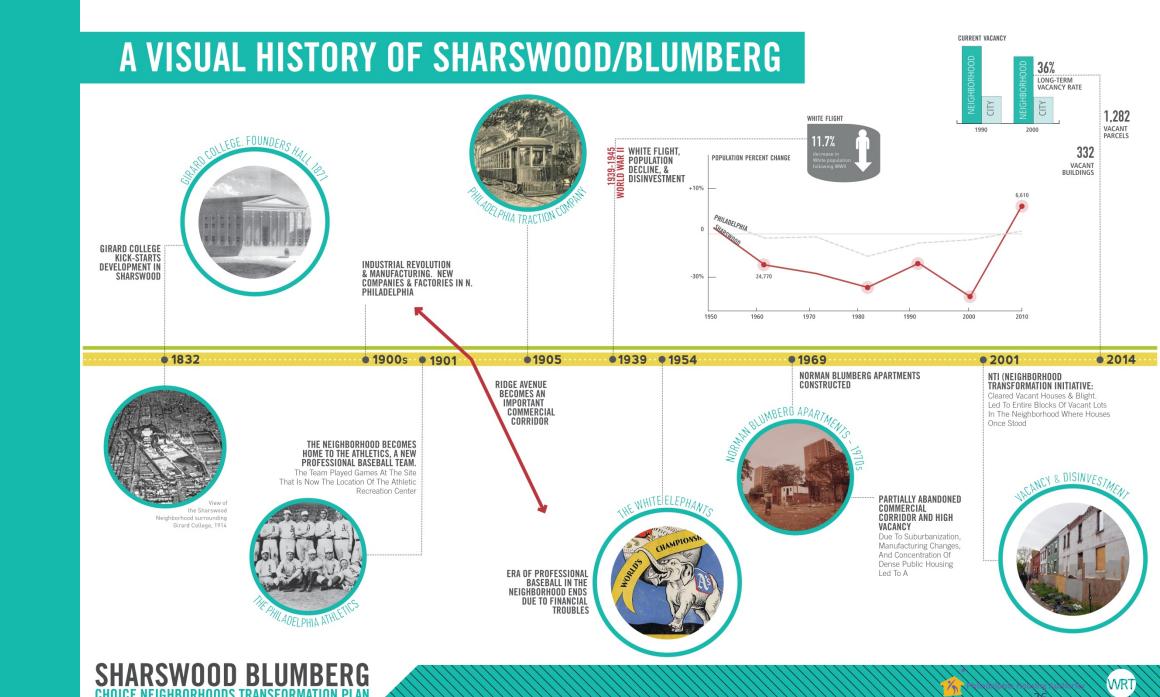
Ridge on the Rise







# Presenter: Dave Fecteau



1910 1962 2014 1950 Columbia bottling PHA's Farmer's Bentley plant 28,794 Market Hall Pennsylvania Pennsylvania Haven Peniel population Lawn Mower Lawn Mower Senior Works Works Residence umbrella Philadelphia vacant factory Cleaners lot 10,577 2010





2100 block of Ridge 1936



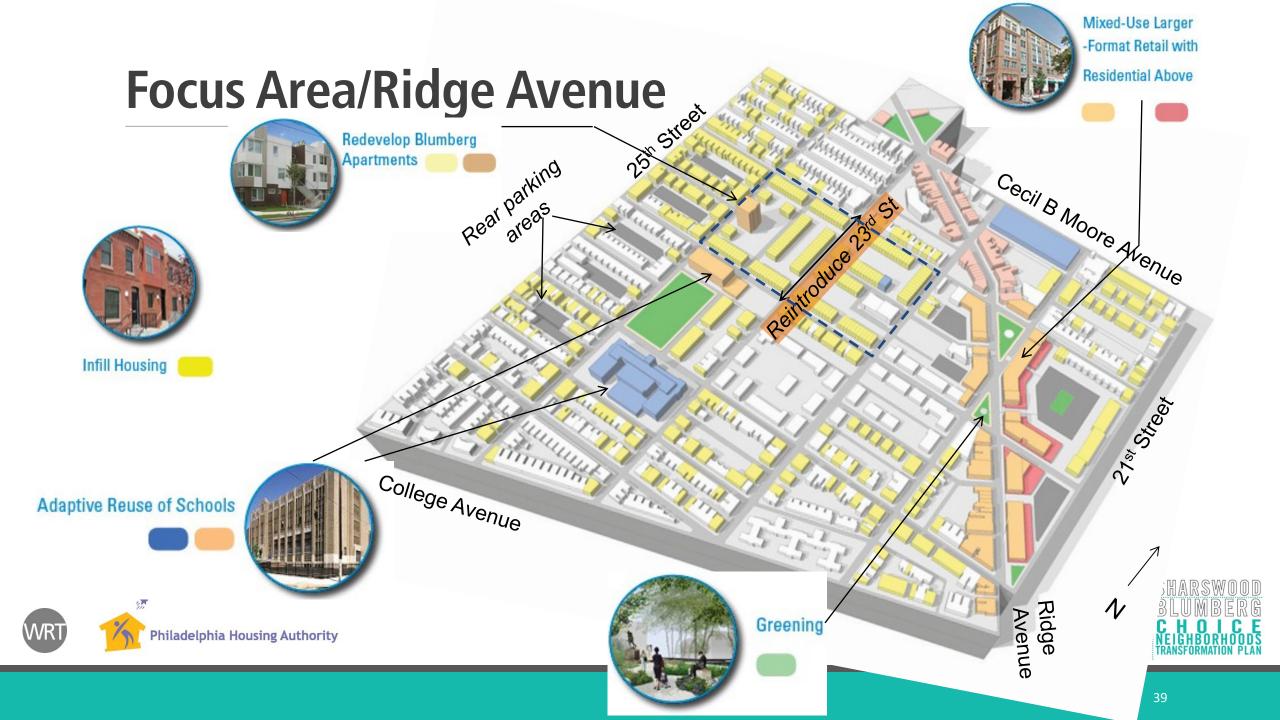


Cecil B. Moore Avenue Oxford St. 19th St Master St. Thompson St. Girard Ave Poplar St. "Girard Avenue"

0 125 250 375 500 May, 2014

Source: City of Philadelphia







# Impact of Housing Development Activities

#### Opportunities to Create a "Neighborhood of Choice"

- One-for-one replacement of Blumberg housing in new, modern properties
- New Housing on now vacant sites
- Development of <u>mixed-income</u> rental and for-sale housing
- A viable neighborhood for residents of all incomes, ages, and ethnicities

#### More Patrons for Retail Stores and Service Establishments

- New retail comes after there are more customers
- Better stores, more selection
- Additional jobs at new establishments

#### Support for Schools, Community Facilities, and Recreation



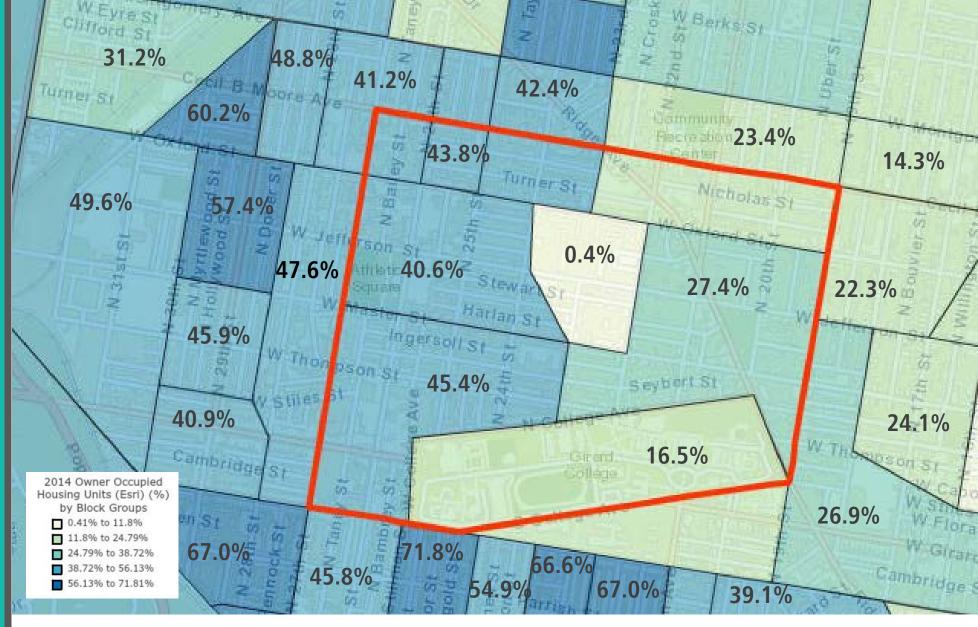






# Neighborhood Market Conditions

Percent of Owner-Occupied Units in 2014



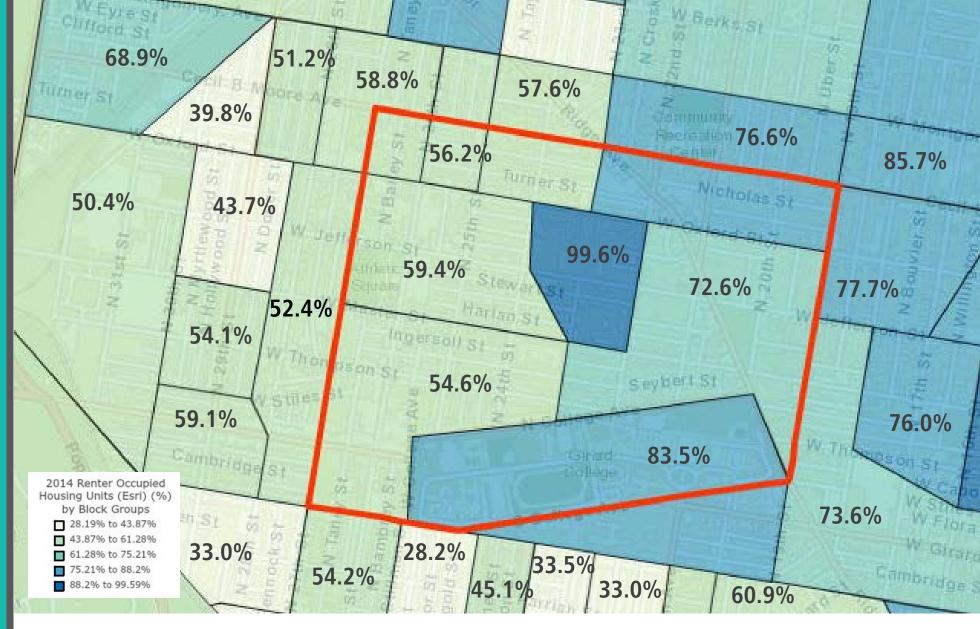






# Neighborhood Market Conditions

Percent of Renter-Occupied Units in 2014



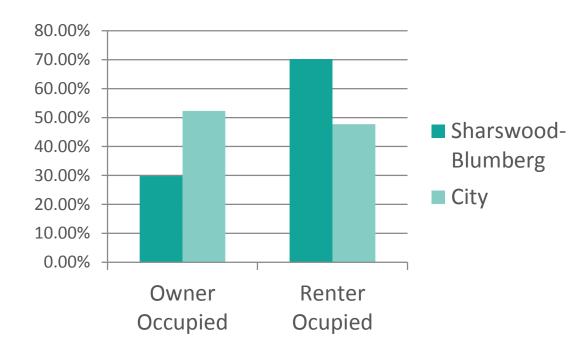






# **Neighborhood Market Conditions: Housing**

- \$79,351 = Median Home Value
- 19.2% overall housing vacancy rate 35.6% are 'For Rent' / 45.5% are 'Other Vacant' (likely substandard)
- \$421 = Median Contract Rent
- 57.9% of housing units are in one-unit, attached structures



\*31.1% of renter-occupied units in Sharswood-Blumberg are at Blumberg

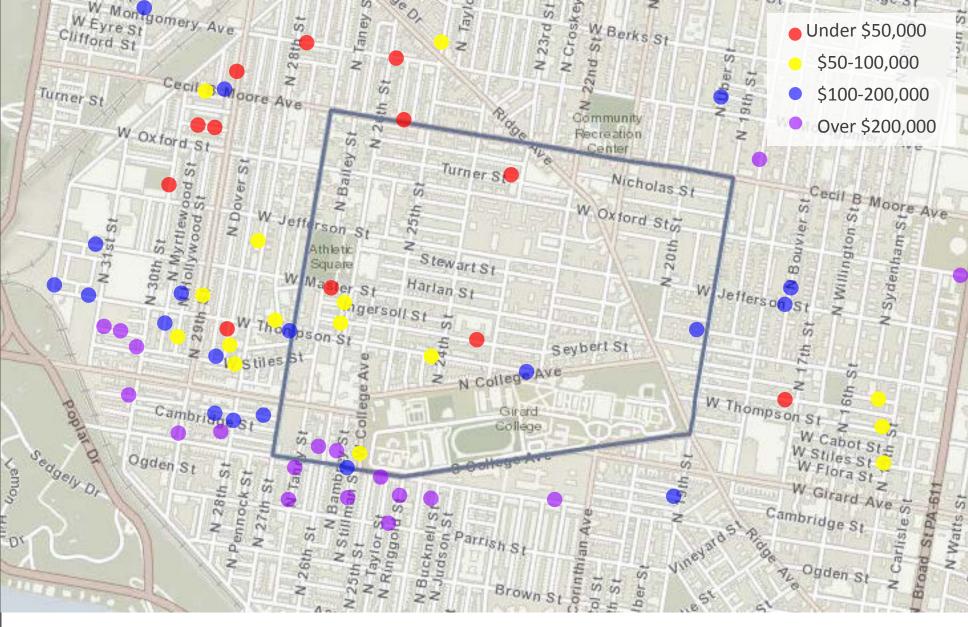
Data Sources: 2010 Census, 2012 ACS





# Neighborhood Market Conditions

Recent Home Sales December 2013 - Present





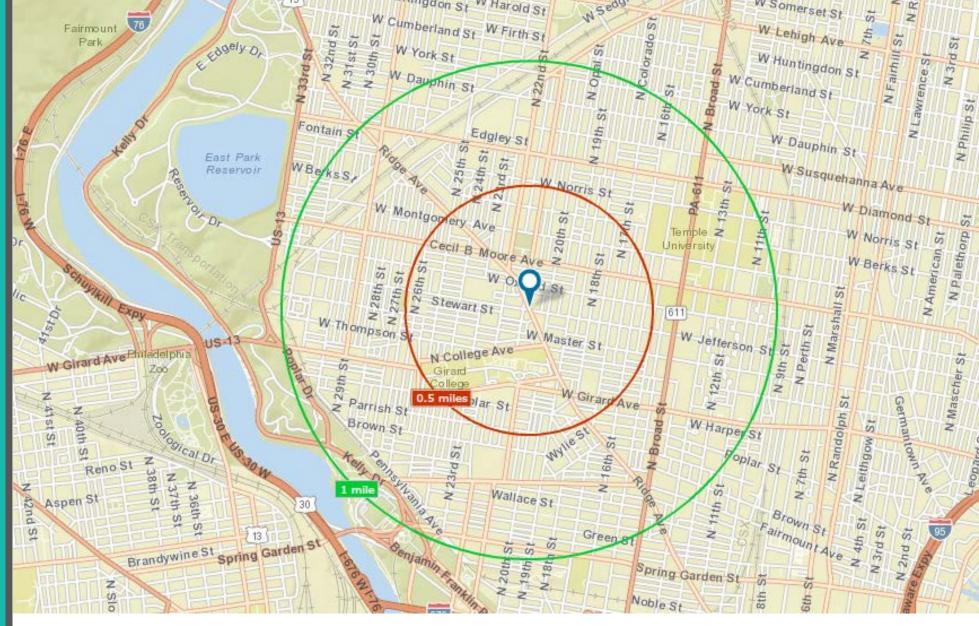




# Neighborhood Market Conditions

Retail Trade Areas:

One-Half Mile and One Mile from the Intersection of Ridge Avenue and Jefferson Street





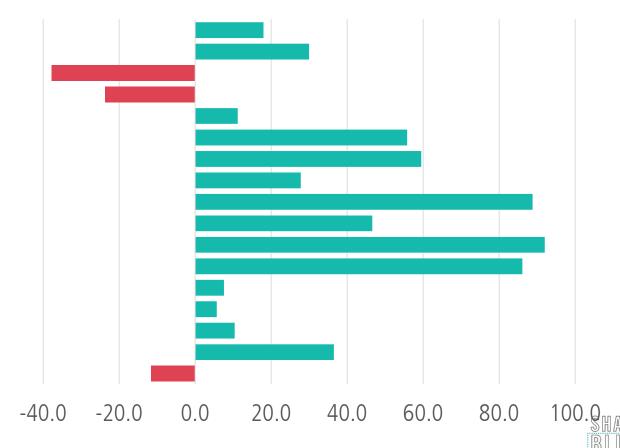




# Neighborhood Market Conditions: Retail Surplus/Leakage

Leakage/Surplus Factor within One Mile of the Intersection of Ridge Avenue and Jefferson Street

Food & Beverage Stores (NAICS 445) Grocery Stores (NAICS 4451) Specialty Food Stores (NAICS 4452) Beer, Wine & Liquor Stores (NAICS 4453) Health & Personal Care Stores (NAICS 446,4461) Clothing & Clothing Accessories Stores (NAICS 448) Clothing Stores (NAICS 4481) Shoe Stores (NAICS 4482) Jewelry, Luggage & Leather Goods Stores (NAICS 4483) Sporting Goods, Hobby, Book & Music Stores (NAICS 451) General Merchandise Stores (NAICS 452) Office Supplies, Stationery & Gift Stores (NAICS 4532) Food Services & Drinking Places (NAICS 722) Full-Service Restaurants (NAICS 7221) Limited-Service Eating Places (NAICS 7222) Special Food Services (NAICS 7223) Drinking Places - Alcoholic Beverages (NAICS 7224) -60.0







# Neighborhood Market Conditions: Retail Surplus/Leakage

Leakage/Surplus Factor within <u>1/2 Mile</u> of the Intersection of Ridge Avenue and Jefferson Street

Food & Beverage Stores (NAICS 445) Grocery Stores (NAICS 4451) Specialty Food Stores (NAICS 4452) Beer, Wine & Liquor Stores (NAICS 4453) Health & Personal Care Stores (NAICS 446,4461) Clothing & Clothing Accessories Stores (NAICS 448) Clothing Stores (NAICS 4481) Shoe Stores (NAICS 4482) Jewelry, Luggage & Leather Goods Stores (NAICS 4483) Sporting Goods, Hobby, Book & Music Stores (NAICS 451) General Merchandise Stores (NAICS 452) Office Supplies, Stationery & Gift Stores (NAICS 4532) Food Services & Drinking Places (NAICS 722) Full-Service Restaurants (NAICS 7221) Limited-Service Eating Places (NAICS 7222) Special Food Services (NAICS 7223) Drinking Places - Alcoholic Beverages (NAICS 7224)



-80.0 -60.0 -40.0 -20.0 0.0 20.0 40.0 60.0 80.0 100.0

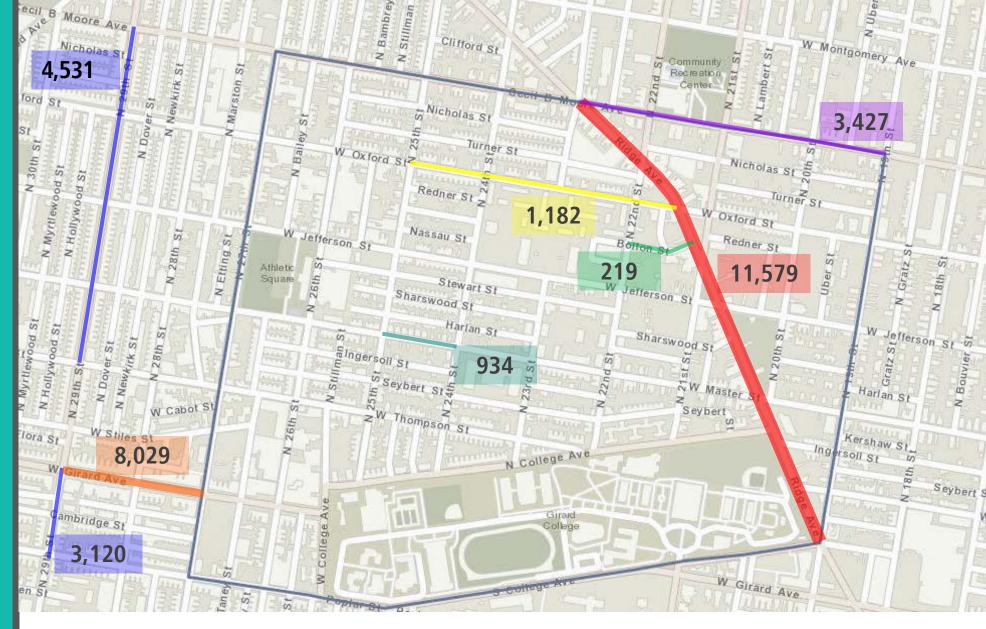






# Neighborhood Market Condition

Traffic Counts from DVRPC (20

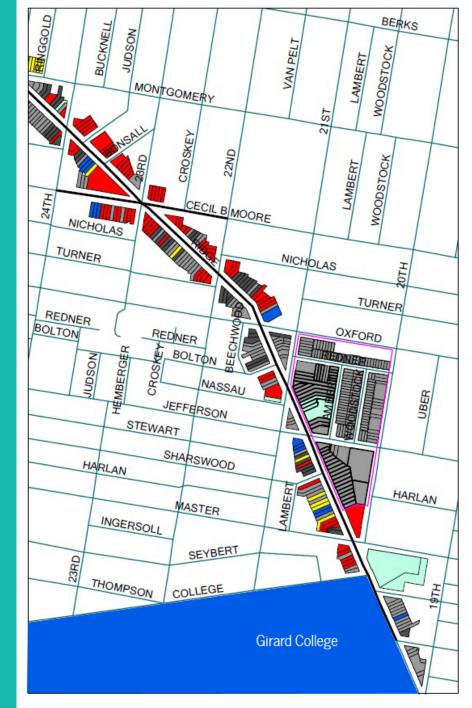


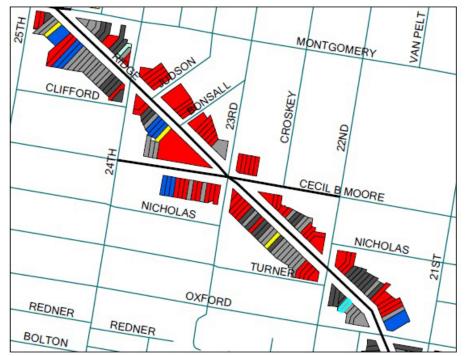










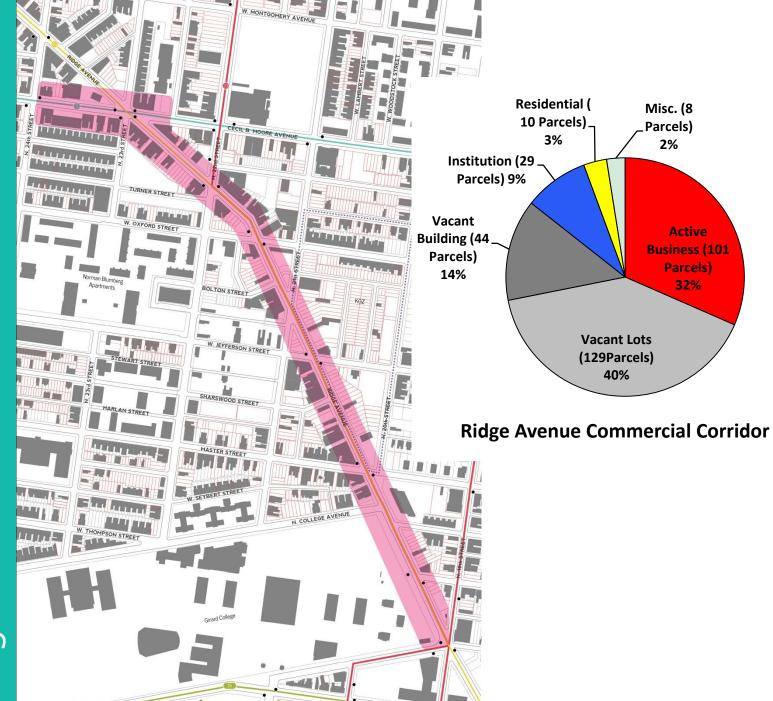


# Keystone Opportunity Zone Keystone Opportunity Zone Residential Residential Institutions Institutions Vacant Buildings Vacant Buildings Vacant Lots Miscellaneous Active Businesses Active Businesses

#### RIDGE AVENUE COMMERCIAL CORRIDOR 1800-2400 BLOCKS

(Includes 2200 & 2300 blocks of Cecil B. Moore and 2400 block of Montgomery Avenue)





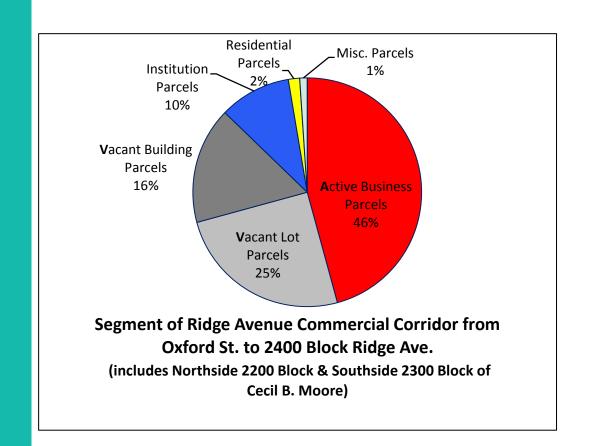
#### SHARSWOOD BLUMBERG HUD CHOICE

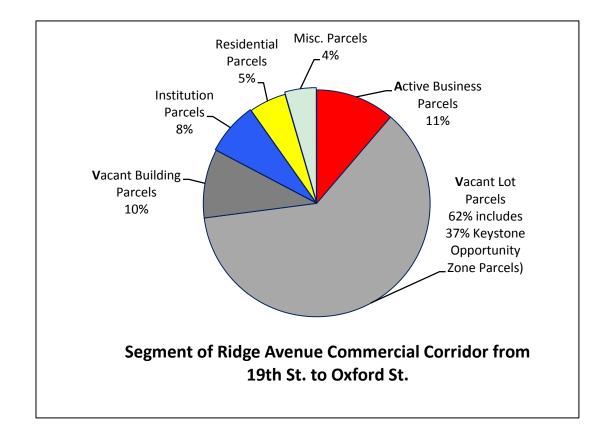
RIDGE AVENUE COMMERCIAL CORRIDOR
Includes the 1800 to the 2400 blocks of Ridge
Avenue, north side of the 2200 block of Cecil B.
Moore & south side 2300 of Cecil B. Moore.
Calculations per parcel
Survey dates July & August 2014

PARCEL USE	NUMBER	PERCENTAGE	
Businesses (68)	101 parcels	32 percent	
Vacant Lots	129 parcels	40 percent	
Vacant Bldgs	44 parcels	14 percent	
Institutions	28 parcels	9 percent	
Residential	10 parcels	3 percent	
Miscellaneous	8 parcels	2 percent	
TOTAL	320 parcels	100 percent	

Vacant lots include 30 parcels that are part of the designated Keystone Opportunity Zone

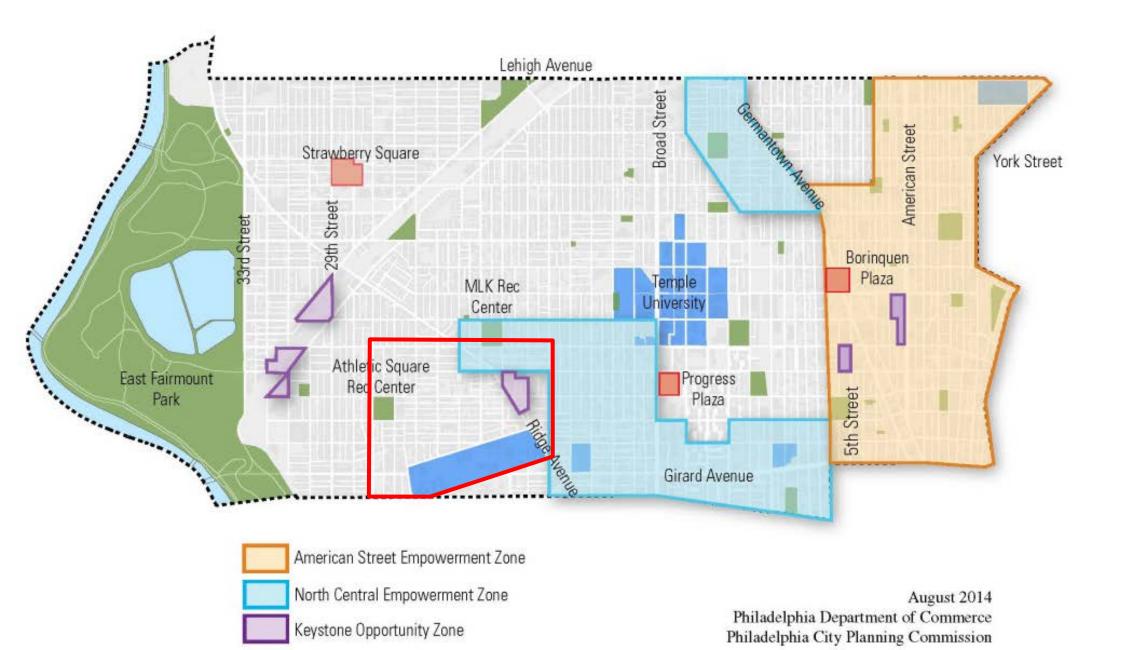








#### Job Attraction Incentive Zones





#### **KOZ**

# WHAT IS A KEYSTONE OPPORTUNITY ZONE?

Defined parcel areas where property owners and or business can enjoy taxes waived or reduced

**JEFFERSON** SHARSWOOD HARLAN Legend Choice Sharswood Parcels / KOZ PRIVATE OWNERSHIP OWNER1 CITY OF PHILADELPHIA PHILADELPHIA HOUSING AUTHORITY PHILADELPHIA HOUSING DEVELOPMENT CORP PHILADELPHIA REDEVELOPMENT AUTHORITY

**KOZ Parcels in Sharswood Choice Planning Area** 

August 2014 Philadelphia Department of Commerce Philadelphia City Planning Commission



#### **KOZ**

# WHAT IS A KEYSTONE OPPORTUNITY ZONE?

- Called the number one economic development strategy in the nation
- Expected to attract commercial development, where there was previously little or no activity
- Tax burden may be reduced to zero through exemptions, deductions, abatements, & credits
- Length of tax relief: this zone 10 years, according to Zone Coordinator
- Sharswood /Blumberg KOZ sites not assembled currently in private & public ownership

August 2014 Philadelphia Department of Commerce Philadelphia City Planning Commission





#### **KOZ**

# WHAT IS A KEYSTONE OPPORTUNITY ZONE?

# What does this mean for Ridge Avenue?

The 30 KOZ parcels facing Ridge are 75,000 square feet (omitting Murphy's Auto),
The total KOZ parcels are 213,466 square feet, 4 acres

August 2014 Philadelphia Department of Commerce Philadelphia City Planning Commission





# **Brewerytown Neighborhood Plan**



The Commercial Corridor objective focuses on improving the look and feel of West Girard as a seam between communities and a shopping destination for residents and visitors alike.

Key Recommendations Include:

- 5.1 Continue to Advocate for a Supermarket on West Girard
- 5.2 Have an Achievable Back-Up Plan for Mixed Use Development at 27th and Girard
- 5.3 Improve Gateway Signage to Make West Girard a Destination
- 5.4 Make West Girard Safe and Beautiful
- 5.5 Reinforce the Growing Arts Scene
- 5.6 Use Paint as a Cost-Effective Branding Tool
- 5.7 Expand the Activities of the Business Association

# HOW ARE THE PLANS PROGRESSING?







# **Ridge Avenue Commercial Corridor**

#### Issues:

#### THE RETAIL

- What can we do about "beer stores"—there are too many, social gathering places
- Gas prices are high on the Avenue
- Many stores are missing; food stores are desperately needed
- We have to go somewhere else to make purchases—leakage







# **Ridge Avenue Commercial Corridor**

#### Issues:

#### THE COMMERCIAL CORRIDOR ORGANIZATION

- Where is the commercial corridor: to Cecil B. Moore; to Montgomery; to 24th or 25th Streets
- Too many blocks of active stores & vacant properties, dare we think about consolidating active stores?
- Deteriorated properties need License & Inspection demolition
- Vacant real estate undermines the continuity of Ridge Avenue
- What can we do with the community and police to create a safe environment?







# Ridge Avenue Commercial Corridor



#### **Assets:**

- The Ridge Avenue Cecil B. Moore Business Association convenes and has sponsored events. "Ridge on the Rise".
- **Business activity**: approximately 68 businesses (survey July/August 2014); estimate 201 employees. According to ESRI, ½ mile ring: 72 businesses (2013) with yearly retail sales \$32 million.
- However, Retail sales potential \$79 million/ retail gap \$47 million.
- Clusters of businesses: The largest cluster (parts of 2200-2300 Ridge & 2200-2300 Cecil B. Moore); next, (2100-2200 Ridge); remainder, not as dense.
- **Transportation:** Average daily vehicular at Cecil B. Moore (13,728). SEPTA routes #3, 33, & 61(total average daily ridership 30,000).
- **Potential development sites**: (44) vacant buildings/ (129) vacant lots; (30) KOZ lots if development configured along Ridge Avenue..
- Total KOZ (110) lots; (213,466) square feet; (4.9) acres.









# **Economic Development Opportunities**

# **Opportunities**

Philadelphia Housing Authority

- Convenient to Center City
- Convenient to employment in Center City & at Temple
- Easy access to public transportation
- Vacant parcels with potential for redevelopment
- Institutional assets
   (Girard College, new health center, etc.)
- Non-profits with capacity active in the area
- 57 new housing units under construction

#### **Threats**

- Crime
- Housing in need of rehabilitation
- Deteriorated buildings on sound blocks
- Commercial Corridor in need of revitalization
- Limited neighborhood employment options
- Closed school sites





# **Retail/Commercial Opportunities**

#### **Potential Stores (based on demand within one mile)**

- Chain, full-service grocery store
- Big-box retailer or, new smaller format store
- Sporting goods / clothing store (Modell's, other similar)
- Restaurants fast food (Subway, Wendy's), limited service (probably local)

#### **Other Commercial**

- Medical related not in the Project HOME Wellness Center (chiropractor, children's dentist)
- Bank















# Opportunity for Collective Impact & To Build Community Vision

# **Community-supported Vision:**

"The Sharswood/Blumberg Neighborhood is a peaceful, loving, family-oriented residential community where all residents can take pride in its unique history, cleanliness, attractive housing, great schools, and thriving commercial corridor filled with local businesses."

# How will the community change in:









# WHAT WE'VE HEARD FROM THE COMMUNITY

- Need for education and job training opportunities
- Recreational and educational activities for youth
- Need a supermarket
- Address neighborhood vacancy
- Better transportation
- Improve existing recreational assets
- Address crime and safety issues
- Provide increased opportunities for quality education in the neighborhood

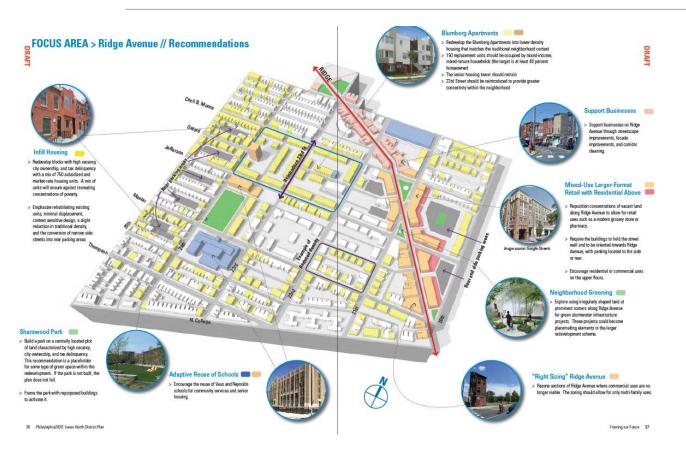
- Project HOME new Wellness Center is a great asset
- Minimize displacement of existing neighborhood residents by providing resources for existing residents to improve their homes, purchase a home
- Include both rehab and new development of existing units to complete blocks
- Reduce vacancy by developing on publicly owned

# WHAT WE'VE HEARD FROM THE COMMUNITY



What elements of housing do you want to see in this neighborhood?

- New development scale to be sensitive to the context of the existing neighborhood
- Need to attract additional residents and positive community uses
- Common green areas in the back of new housing places for kids to play supervised
- Rental homes and ownership homes that look the same
- New housing should include: affordable, mixed-income and homeownership opportunities



#### Lower North District Plan Focus Area Goals:

#### Create a mixed-income community

- Redevelop the Norman Blumberg Apartments
- Repurpose vacant land with infill development
- Identify re-use opportunities for closed schools
- Create a new passive open space for the community

#### **Strengthen the Ridge Avenue commercial corridor**

- Support existing businesses where the corridor is strong
- Transition away from commercial uses where the corridor is weak
- Repurpose vacant land with contemporary retail space and green storm water management infrastructure
- Beautify the corridor to enhance its role as an important gateway







#### Infill/Development Typologies

#### SHOPRITE 30,000-75,000 ft<sup>2</sup>



52.500 ft<sup>2</sup> Large chain supermarket offering fresh food. Single floor - requires



WALMART 10,000 - 75,000 ft<sup>2</sup>



Major retail chain with some fresh food offerings. (Small size is food only)



CITY TARGET 75,000 ft<sup>2</sup>



Major retail chain with some fresh 3 floors - requires parking



DRUG STORE 10,000 ft<sup>2</sup>



10,000 ft<sup>2</sup> CVS, Walgreens or RiteAid National drug store / pharmacy chain offering limited groceries.

**DOLLAR TREE** 8,000-9,100 ft<sup>2</sup>





Discount home goods store offering







Feet 0 100 200 400 600

#### ROSS DRESS 18,000-25,000 ft<sup>2</sup> FOR LESS



25,000 ft<sup>2</sup> Chain discount clothing



#### LAUNDROMAT 2,500 ft<sup>2</sup>

2,500 ft<sup>2</sup>
Coin or card operated machines
Single floor



#### **SUBWAY** 1,200 ft<sup>2</sup>

1,200 ft<sup>2</sup>
National sandwich shop chain









#### BANK 2,500-5,000 ft<sup>2</sup>

3,600 ft<sup>2</sup> Bank/Credit Union Chain 1-Acre Lot, Single Floor



#### DOCTOR 1,500-2,200 ft<sup>2</sup>

1,850 ft<sup>2</sup> Doctor, denstist, optometrist, etc.



#### CAFE 1,500-2,500 ft<sup>2</sup>

2,000 ft<sup>2</sup> Local restaurant or cafe



#### RETAIL INCUBATOR 45,000 ft<sup>2</sup>





#### **SENIOR HOUSING** 45,500-60,000 ft<sup>2</sup>





#### PLAZA/PARK 4,200-5,000 ft<sup>2</sup>





#### PLAZA/PARK 10,000-25,000 ft<sup>2</sup>



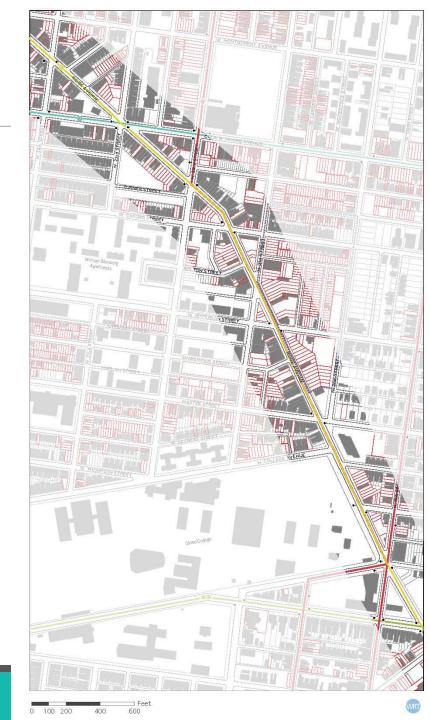


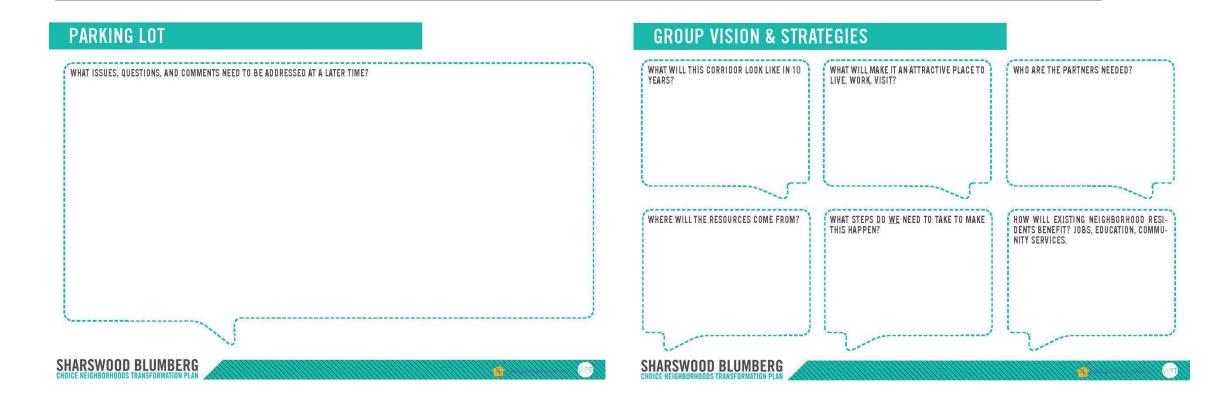
Sharswood-Blumberg | Economic Development Charrette | WRI

















- 1. What is the vision for the neighborhood? What will it take for people to want to invest and stay there?
- 2. What is vision for the commercial corridor? What will it take to make this a place people will want to come to?
- 3. Of the assets and amenities that the neighborhood can support what are the community's priorities?
- 4. What should the character of the corridor be? Branding? Imagining?
- 5. What major activities need to take place to shape the vision?
- 6. Where should those activities occur?
- 7. What are the partners needed to make those activities happen?
- 8. What role does the community have in leveraging these investments?
- 9. How do we ensure that the community benefits from these investments?
- 10. Short-term actions (3-5 years)
- 11 Long-term actions (10 years)







# Work Session Assignments

	Group 1	Group 2	Group 3
Facilitator/Note Taker	Garlen Capita	Dave Fecteau	Brian Traylor
Drawing	Soyoung Kim (Planner, Urban Designer)	Mary Morton (Planner, Urban Designer)	Ken Granderson (Architect)
Economics/ Jobs	Meg Sowell	Rafiq DiyalAl-Fareed	Jessica Hubbard/Bernard Savage
Other Resource Experts	Brian Abernathy (PRA) Michael Johns (Architecture)	Alisa Strong (PHA- Housing Development) Nando Micale (WRT- Architecture an dUrban Design)	Erik Solivan (PHA- Supportive Services, Resident Development, Human Capital)
Resident Leaders/Community Expertise (Present Findings)			
Neighborhood Residents			
Other Tasks	Timekeeper		





